

The Honorable Piotr Grzegorz Woźniak
Minister Gospodarki
pl. Trzech Krzyży 3/5
00-507 Warszawa

Zug, 12.04.2007

Dear Minister Woźniak,

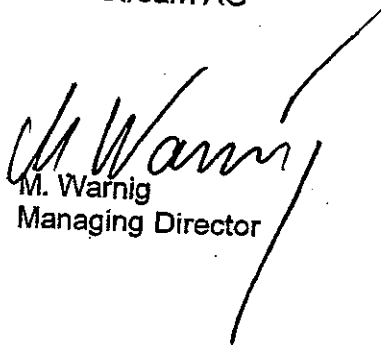
I would like to thank you for your letters dated 22.03.2007 addressed to the Chairman of the Shareholders Committee Mr. Gerhard Schroeder and to the undersigned.

Nord Stream AG has, over an extensive period of time and with the assistance of our Shareholders and international consultants, prepared the documents, which form the basis upon which the interstate notification process of all Baltic Sea countries was initiated on November 16th, 2006. Up to now we were convinced that our described routing does not cross the Polish EEZ, this was confirmed by different internationally acknowledged studies. As you are probably aware, Poland was fully integrated as an Affected Party of the ESPOO process and participated in official meetings even before November 16th, 2006.

I appreciate very much your material comments and the detailed information on the concrete geographical coordinates, according to which our planned routing crosses a territory that is claimed by the Polish administration to be the Polish EEZ. Such a case would consequently require initiation of an application procedure not only under the international law, but also under the national laws and regulations of the Republic of Poland.

We acknowledge your statement and will immediately start comprehensive examination of the information you kindly provided in conjunction with the results of our previous investigation. Upon finalization of the integrated analysis we will revert to you immediately.

Yours sincerely
Nord Stream AG



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Managing Director

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